

"Guaranty" shall mean the Guaranty dated as of August 1, 1984, by the Guarantors in favor of the Lenders, as the same may be amended from time to time.

"Indenture" shall mean the Indenture, dated the date of this Agreement, between the Issuer and the Lenders, as the same may be amended, modified or supplemented in accordance with the provisions thereof.

"Interest Payment Date" shall mean each date specified in the Notes for the payment of interest thereon.

"IRC" shall mean the Internal Revenue Code of 1954 as amended and the regulations proposed or promulgated thereunder by the Department of the Treasury as such code and regulations apply to the Notes.

"Issuer" shall mean the City of Greenville, South Carolina, a body politic and corporate and a political subdivision of the State of South Carolina and its successors and assigns.

"Lender" shall mean as to the \$6,300,000 City of Greenville, South Carolina, Industrial Development Revenue Note (The Vitamin Company, Inc. Project) 1984, Series A, the National Bank of Detroit, a national banking association organized and existing under the laws of the United States of America, its successors and assigns; and as to the \$2,000,000 City of Greenville, South Carolina, Industrial Development Revenue Note (The Vitamin Company, Inc. Project) 1984, Series B, Old Kent Bank and Trust Company, a banking association organized and existing under the laws of the State of Michigan, its successors and assigns.

"Lenders" shall mean, collectively, the National Bank of Detroit, a national banking association organized and existing under the laws of the United States of America, and Old Kent Bank and Trust Company, a banking association organized and existing under the laws of the State of Michigan, and their successors and assigns as the Holders of the Notes.

"Letter of Representation" shall mean that certain letter of the Corporation, addressed to the Issuer and to Bond Counsel and dated the date of delivery of the Notes to the Lenders, wherein the Corporation has set forth, among other things, certain information relating to the nature and cost of the facilities comprising the Project.

"Mortgaged Property" shall mean the property described under Items A through F of the granting clauses hereof, which the Corporation has herewith mortgaged to the Issuer as security for repayment of the amounts due under Section 4.01 hereof.